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VITAMIN

01

- With the Strait of Hormuz being blocked again, combined with the extremely low levels of downstream inventories. Summer maintenance is about to commence, and considering the timing of the CPHI exhibition, the industry is expected to witness a significant wave of reporting suspensions, price hikes and price increases.
- It is recommended to pay more attention to: VC, VE, D3, taurine, VA, inositol, K3, doxycycline, as well as some amino acid varieties that have already fallen back to low levels.

AMINO ACID

02

Tongliao Meihua plans to upgrade the original 30,000-ton per year lysine production line within the existing factory area of the Kekin Industrial Park in Tongliao City to a 48,000-ton per year yeast hydrolysate project. The first public participation announcement for the environmental impact assessment of this project was released on June 9, 2026 by the Kejin District Branch of Tongliao City Environmental Protection Bureau.

API

03

Before the CPHI exhibition, all Doxycycline hydrochloride manufacturers stopped quoting prices. This week, inquiries from the midstream and downstream parties have increased. The strategy of the mainstream manufacturers controlling inventory and maintaining prices has begun to yield results.

Coupled with the low market inventory, the current transaction price range has steadily risen. The current market transaction price can be referenced around USD43.7/KG.

FOOD ADDITIVE

04

According to the data from the Special Food Information Query Platform of the National Market Supervision and Administration Bureau, as of June 9, 2026, a total of 341 special medical food formulas have been approved in China (including 5 products that have been withdrawn), and 11 new ones have been added this time. At the same time, two new domestic special medical food production enterprises have been added: Tianjin Xilai Dairy Co., Ltd. and Yangling Buoyangtang Dairy Co., Ltd. Among the approved products this time, Dongze'an Branch Special Medical Use Branched-Chain Amino Acid Component Formula Food is the first branched-chain amino acid component product to be approved after the official implementation of the new national standard.

Reported by Candice, Shea and Sharon

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